



# Securitization

Explore an Advisory career within this team of 150+ professionals nationwide



## What we do

Working with our clients such as investment banks, government-sponsored enterprises (GSEs), mortgage and consumer lenders, and other finance companies, we provide services across the full securitization lifecycle from pre-issuance to post-closing. Some of our services include support with deal execution, portfolio compliance, tax reporting and compliance, regulatory compliance and reporting, and accounting for fair market value assessments.



## How we deliver

There are many ways we support our clients, including the following:

- Providing services such as securitization readiness assessments, collateral due diligence, and cash flow modeling and bond analytics to support their capital markets transactions
- Valuing financial instruments and preparing cash flow analyses for fixed income, structured products, and whole loan portfolios
- Technical accounting applications
- Generating U.S. federal income tax forms and statements for structured finance instruments
- Assisting with project planning, development of deliverables, and securitization compliance requirements for offshore issuers



## Where we've made an impact

As a result of our long-standing relationships in the securitization industry, we were able to assist a consumer lender client in accessing financing through the capital markets. Our team of individuals, with distinct and wide-ranging skills, was able to complete the required due diligence, cash flow modeling procedures, and offering document review, which were necessary to meet investor demands. With our help, our client was able to continue to provide financing to the broader consumer market and enable more purchasing power in the marketplace.



## Who we hire

Candidates pursuing a bachelor's or master's degree in finance, accounting, or engineering



## Ways we work

We work in a team setting and on projects that have the potential to take us on-site to client locations. Working with the capital markets, our deadlines often involve quick turnaround timeframes which create a fast-paced environment. Our work also provides exposure to investment banks, lawyers, and trustees as we all work together to provide high quality deliverables to our clients.



**With a distinguished history of guiding organizations in raising capital, our team helps financial institutions worldwide adapt with speed and agility in a rapidly evolving business environment.**

